



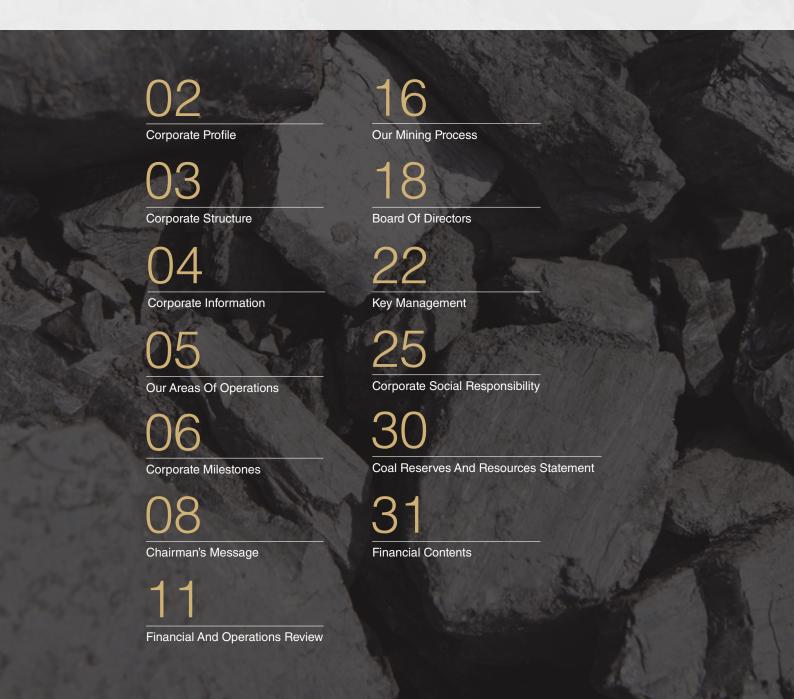
MOST TRANSPARENT COMPANY AWARD (MTCA) 2014 RUNNER-UP CHEMICAL & RESOURCES
15TH SIAS INVESTORS' CHOICE AWARDS



MOST TRANSPARENT COMPANY AWARD (MTCA) 2013 RUNNER-UP CHEMICAL & RESOURCES
14TH SIAS INVESTORS' CHOICE AWARDS



MOST TRANSPARENT COMPANY AWARD (MTCA) 2013 RUNNER-UP NEW ISSUES 14TH SIAS INVESTORS' CHOICE AWARDS



CORPORATE MILESTONES

DECEMBER 11TH 2012 AND JANUARY 9TH 2013

Entered into mining services contracts as well as coal sales and purchase contracts for two mining concessions in East Kalimantan

SEPTEMBER 24TH AND OCTOBER 14TH 2013

Signed additional working blocks for mining services and coal sales and purchase contracts

NOVEMBER 11[™] 2013

Awarded runner-up of the 14th SIAS Investors' Choice Award, Most Transparent Company in two categories namely (i) Chemical & Resources and (ii) New Issues

JUNE 30[™] AND JULY 18[™] 2014

Established S\$300,000,000 Multicurrency Medium Term Note Programme and issued S\$100,000,000 7% Fixed Rate Notes due 2018

OCTOBER 19[™]

Listed on the SGX

2012

Mainboard

JULY 24TH 2014

Entered into mining services contract as well as coal sales and purchase contract for a mining concession in South Kalimantan

AUGUST 18TH 2014

Completed the acquisition of 66% of Borneo International Pte. Ltd., which, through its subsidiary, owned SDJ mining concession in South Kalimantan

NOVEMBER 1ST 2014

Awarded runner-up of the 15th SIAS Investors' Choice Award, Most Transparent Company in the Chemical & Resources category



COAL RESERVES AND RESOURCES STATEMENT

as at 31 December 2014

	Reserves and Resources for BEK Coal Mine		Reserves and Resources for SDJ Coal Mine	
Category	Mineral Type	Tonnes (Millions)	Mineral Type	Tonnes (Millions)
RESERVES				
Proved	Coal	3.8	Coal	33.4
Probable	Coal	7.3	Coal	9.0
Total Reserves	Coal	11.1	Coal	42.4
RESOURCES				
Measured	Coal	1.0	Coal	42.1
Indicated	Coal	6.3	Coal	14.1
Inferred	Coal	22.4	Coal	2.2
Total Resources	Coal	29.7	Coal	58.4
	See accompanying Qualified Person's Report prepared by: Mr. Norris E. Brooks, Dr. Robert E. Cameron, and their team of experts		See accompanying Qualified Person's Report prepared by: Mr. Keith D. Whitchurch	

In FY2014, our Group has not carried out any exploration and evaluation activities, save for the coal production taken from the previous uncovered coal seam totalling 121,286 tonnes in our BEK Coal Mine. Barring unforseen circumstances and subject to the completion of certain conditions subsequent, we expect to commence land clearing and overburden removal in our SDJ Coal Mine in the second guarter of 2015.



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Proxy Form



GEO ENERGY RESOURCES LIMITED

(Incorporated in the Republic of Singapore on 24 May 2010) (Company Registration Number 201011034Z)

12 Marina Boulevard #16-01 Marina Bay Financial Centre Tower 3 Singapore 018982

Tel: +65 6702 0888 Fax: +65 6702 0880