



INTRODUCTORY DOCUMENT DATED 31 MARCH 2015

This document is important. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser.



BOUSTEAD PROJECTS LIMITED
(Incorporated in the Republic of Singapore on 29 May 1996)
(Company Registration Number: 199603900E)

**INTRODUCTION OF BOUSTEAD PROJECTS LIMITED
TO THE MAIN BOARD OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

This document is issued in connection with the listing and quotation of all the issued ordinary shares (the “**Shares**”) in the capital of Boustead Projects Limited (the “**Company**”) on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) by way of an introduction (“**Introduction**”). This Document provides information on our Company and the Shares in compliance with the listing requirements of the SGX-ST.

An application has been made to the SGX-ST for permission to list on the Main Board of the SGX-ST all the Shares in issue immediately prior to the date of the commencement of dealing in the Shares on the SGX-ST (the “**Listing Date**”). Such permission will be granted when our Company has been admitted to the Official List of the SGX-ST.

Our Company has received a letter of eligibility from the SGX-ST for the listing and quotation on the Main Board of the SGX-ST of all the Shares in issue immediately prior to the Listing Date. Our Company’s eligibility to list on the Main Board of the SGX-ST and our admission to the Official List of the SGX-ST are not to be taken as an indication of the merits of the Introduction, the Shares, our Company, or our Group (as defined herein). The SGX-ST assumes no responsibility for the correctness of any statements or opinions made or reports contained in this Document.

This Document is issued for information purposes only. There is no offering of any of the Shares in connection with the Introduction in Singapore or elsewhere and recipients of this Document and all prospective investors in the Shares should not take the Introduction or this Document to be an offer of, or an invitation to purchase, any Shares. This Document is not a prospectus under Singapore law and has not been lodged with, or registered by, the Monetary Authority of Singapore (the “**MAS**”). No Shares shall be allotted or allocated on the basis of this Document.

References in this Document to “herein” or “this document” shall be construed as being references to this Document.

Issue Manager



CIMB BANK BERHAD (13491-P)
Singapore Branch
(Incorporated in Malaysia)