

# EUROSPORTS G L O B A L



## EUROSPORTS GLOBAL LIMITED

(Company Registration No.: 201230284Z)  
(Incorporated in the Republic of Singapore on 12 December 2012)

**Invitation in respect of 80,000,000 Invitation Shares comprising 40,000,000 New Shares and 40,000,000 Vendor Shares, as follows:**

- (i) 1,500,000 Offer Shares at S\$0.28 for each Offer Share by way of public offer; and**
  - (ii) 78,500,000 Placement Shares at S\$0.28 for each Placement Share by way of placement,**
- payable in full on application.**

### OFFER DOCUMENT DATED 7 JANUARY 2014

(Registered by the Singapore Exchange Securities Trading Limited acting as agent on behalf of the Monetary Authority of Singapore on 7 January 2014)

**This document is important. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser(s).**

CIMB Bank Berhad, Singapore Branch (the **“Sponsor”**) has on behalf of EuroSports Global Limited (the **“Company”**) made an application to the Singapore Exchange Securities Trading Limited (the **“SGX-ST”**) for permission to deal in, and for quotation of, all the ordinary shares (the **“Shares”**) in the capital of the Company already issued (including the Vendor Shares (as defined herein)), the new Shares (the **“New Shares”**) which are the subject of the Invitation (as defined herein), the new Shares which may be issued under the EuroSports Performance Share Plan (the **“Performance Shares”**) and the new Shares which may be issued upon the exercise of the options to be granted under the EuroSports Employee Share Option Scheme (the **“Option Shares”**) on Catalyst (as defined herein).

Acceptance of applications and the allotment and allocation of the Invitation Shares (as defined herein) will be conditional upon, *inter alia*, the completion of the Invitation, which is subject to certain conditions, including permission being granted by the SGX-ST to deal in, and for quotation of, all our existing issued Shares (including the Vendor Shares), the New Shares, the Performance Shares and the Option Shares. Monies paid in respect of any application accepted will be returned if the admission and listing do not proceed. The dealing in and quotation of the Shares will be in Singapore dollars.

Companies listed on Catalyst may carry higher investment risk when compared with larger or more established companies listed on the Main Board of the SGX-ST. In particular, companies may list on Catalyst without a track record of profitability and there is no assurance that there will be a liquid market in the shares or units of shares traded on Catalyst. You should be aware of the risks of investing in such companies and should make the decision to invest only after careful consideration and, if appropriate, consultation with your professional adviser(s).

**This offer of Invitation Shares is made in or accompanied by an offer document that has been registered by the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore (the “Authority”).**

Neither the Authority nor the SGX-ST has examined or approved the contents of this Offer Document. Neither the Authority nor the SGX-ST assumes any responsibility for the contents of this Offer Document, including the correctness of any of the statements or opinions made or reports contained in this Offer Document. The SGX-ST does not normally review the application for admission but relies on the Sponsor confirming that our Company is suitable to be listed and complies with the Catalyst Rules (as defined herein). Neither the Authority nor the SGX-ST has in any way considered the merits of the Shares (including the Vendor Shares), the New Shares, the Performance Shares or the Option Shares, as the case may be, being offered for investment. The registration of this Offer Document by the SGX-ST does not imply that the Securities and Futures Act (Chapter 289) of Singapore, or any other legal or regulatory requirements, or requirements under the SGX-ST's listing rules, have been complied with.

We have not lodged this Offer Document in any other jurisdiction.

**Investing in our Shares involves risks which are described in the section entitled “RISK FACTORS” of this Offer Document, such as “WE ARE DEPENDENT ON THE SALES OF LAMBORGHINI AUTOMOBILES” and “CERTAIN OF OUR GROUP'S DISTRIBUTORSHIP AND DEALERSHIP AGREEMENTS CONTAIN PROVISIONS WHICH PROHIBIT CHANGES IN SHAREHOLDERS OR MANAGEMENT OR CHANGES IN CONTROL OF OUR GROUP EXCEPT WITH PRIOR APPROVAL OR CONSENT”.**

**After the expiration of six (6) months from the date of registration of this Offer Document, no person shall make an offer of our Shares, or allot, issue or sell any of our Shares, on the basis of this Offer Document; and no officer or equivalent person or promoter of our Company will authorise or permit the offer of any of our Shares or the allotment, issue or sale of any of our Shares, on the basis of this Offer Document.**

### Sponsor



**CIMB Bank Berhad** (13491-P)  
Singapore Branch  
(Incorporated in Malaysia)

### Underwriter and Placement Agent



**CIMB Securities (Singapore) Pte. Ltd.**  
(Company Registration No.: 198701621D)  
(Incorporated in the Republic of Singapore)