

AN ESTABLISHED PROPERTY AND CONSTRUCTION GROUP



TA CORPORATION LTD

(Incorporated in the Republic of Singapore on 7 March 2011)
(Company Registration No. 201105512R)

Invitation in respect of 122,000,000 Invitation Shares comprising 113,000,000 New Shares and 9,000,000 Vendor Shares as follows:

- (1) 2,000,000 Offer Shares at S\$0.28 for each Offer Share by way of public offer; and**
- (2) 120,000,000 Placement Shares at S\$0.28 for each Placement Share by way of placement, payable in full on application.**

**PROSPECTUS DATED 10 NOVEMBER 2011
(Registered by the Monetary Authority of Singapore
on 10 November 2011)**

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISER.

We have applied to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for permission to deal in and for quotation of all the ordinary shares ("Shares") in the capital of TA Corporation Ltd (the "Company") already issued (including the Vendor Shares as defined herein) and the new Shares ("New Shares") which are the subject of this Invitation (as defined herein). Such permission will be granted when we have been admitted to the Official List of the SGX-ST. The dealing in, and quotation of, our Shares and the New Shares will be in Singapore dollars.

Acceptance of applications will be conditional upon, amongst others, permission being granted by the SGX-ST to deal in and for quotation of all our existing issued Shares (including the Vendor Shares) and the New Shares. If the completion of the Invitation does not occur because such permission is not granted or for any other reason, monies paid in respect of any application accepted will be returned to you at your own risk, without interest or any share of revenue or other benefit arising therefrom, and you will not have any claim against us, the Vendors, the Issue Manager, the Joint Underwriters and the Joint Placement Agents (as defined herein).

The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in this Prospectus. Admission to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Invitation, our Company, our subsidiaries, our Shares (including the Vendor Shares) or the New Shares.

A copy of this Prospectus, together with a copy of the Application Forms, has been lodged with and registered by the Monetary Authority of Singapore (the "Authority"). The Authority assumes no responsibility for the contents of this Prospectus. Registration of this Prospectus by the Authority does not imply that the Securities and Futures Act (Cap. 289) of Singapore, or any other legal or regulatory requirements, have been complied with. The Authority has not, in any way, considered the merits of our Shares or the New Shares as the case may be, being offered or in respect of which an invitation is made, for investment. We have not lodged or registered this Prospectus in any other jurisdiction.

Investing in our Shares involves risks which are described in the section entitled "Risk Factors" of this Prospectus.

No Shares shall be allocated and/or allotted on the basis of this Prospectus later than six (6) months after the date of registration of this Prospectus by the Authority.



Issue Manager



Joint Underwriters and Joint
Placement Agents



Applications should be received by 12.00 noon on 17 November 2011 or such other time and date as our Company and the Vendors may in consultation with the Issue Manager, the Joint Underwriters and the Joint Placement Agents, decide, subject to any limitation under all applicable laws.