

**AMALGAMATION DOCUMENT DATED 3 MARCH 2016**  
**THIS AMALGAMATION DOCUMENT AND THE ACCOMPANYING DOCUMENTS ARE IMPORTANT AND REQUIRE YOUR IMMEDIATE ATTENTION.**

# AMALGAMATION DOCUMENT

*In relation to:*

- (1) **THE PROPOSED AMALGAMATION BETWEEN BIOSENSORS INTERNATIONAL GROUP, LTD. (THE “COMPANY”) AND CB MEDICAL HOLDINGS LIMITED (THE “AMALGAMATION”);**
- (2) **THE VOLUNTARY DELISTING OF THE COMPANY (THE “DELISTING”); AND**
- (3) **THE ISSUANCE OF SHARES UNDER THE EMPLOYEE SHARE OPTION SCHEME AND PERFORMANCE SHARE PLAN OF THE COMPANY**



**BIOSENSORS**  
INTERNATIONAL™

**BIOSENSORS INTERNATIONAL GROUP, LTD.**  
(Incorporated in Bermuda as an exempted company limited by shares)  
(Company Registration No.: 24983)

Financial Advisers to CB Medical Holdings Limited

**Morgan Stanley**  
MORGAN STANLEY ASIA  
(SINGAPORE) PTE.  
(Incorporated in Singapore)  
(Company Registration No.: 199206298Z)

 **DBS**  
DBS BANK LTD.  
(Incorporated in Singapore)  
(Company Registration No.: 196800306E)

**EVERCORE**  
EVERCORE ASIA (SINGAPORE) PTE. LTD.  
(Incorporated in Singapore)  
(Company Registration No.: 201321328D)

Cash Consideration  
**S\$0.84**  
for each Share

Independent Financial Adviser to the  
Independent Directors

**IF YOU ARE IN ANY DOUBT ON THE CONTENTS OF THIS DOCUMENT OR AS TO THE COURSE OF ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

If you have sold or transferred all your shares in the capital of the Company held through The Central Depository (Pte) Limited (“**CDP**”), you need not forward this Amalgamation Document to the purchaser or transferee as arrangements will be made by CDP for a separate Amalgamation Document to be sent to the purchaser or transferee. If you have sold or transferred all your shares in the capital of the Company represented by physical share certificate(s), you should immediately forward this Amalgamation Document, together with the Notice of 2016 SGM (as defined herein) and the accompanying Proxy Form (as defined herein), to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

The Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) assumes no responsibility for the contents of this Amalgamation Document, including the correctness or accuracy of any of the statements made, reports contained or opinions expressed in this Amalgamation Document.

This Amalgamation Document (including the Appendices) should be read in conjunction with the Notice of 2016 SGM, the accompanying Proxy Form and the Amalgamation Agreement (as defined herein).

## IMPORTANT DATES AND TIMES

Last date and time for lodgement of  
Proxy Form  
**3 April 2016 at 10.00 a.m.**

Date and time of 2016 SGM  
**5 April 2016 at 10.00 a.m.**

Place of 2016 SGM  
**Genting Ballroom, Genting Hotel  
Jurong, Level 1, 2 Town Hall Link,  
Singapore 608516**

Final Election Date and time  
**7 April 2016 at 5.30 p.m.**

*The action to be taken by you is set out on page 7 of this Amalgamation Document.*