

CIRCULAR DATED 17 MARCH 2016

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If you are in any doubt in relation to this Circular or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

If you have sold or transferred all your Shares (as defined herein), you should immediately forward this Circular to the purchaser or transferee or to the bank, stockbroker or agent through whom you effected the sale or transfer for onward transmission to the purchaser or transferee.

**The Singapore Exchange Securities Trading Limited assumes no responsibility for the correctness of any of the statements made, reports contained, opinions expressed or advice given in this Circular.**



**INTERPLEX HOLDINGS LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 198003886K)

**CIRCULAR TO SHAREHOLDERS**

in relation to the

**VOLUNTARY CONDITIONAL GENERAL OFFER**

by



**DBS BANK LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 196800306E)

for and on behalf of

**SLATER PTE. LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201535564K)

an investment vehicle of



**Baring Private Equity Asia**

to acquire all the issued and paid-up ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror (as defined herein), its related corporations and their respective nominees

**Independent Financial Adviser to the Directors**



**CIMB BANK BERHAD (13491-P)**

SINGAPORE BRANCH  
(Incorporated in Malaysia)

**SHAREHOLDERS SHOULD NOTE THAT THE OFFER DOCUMENT (AS DEFINED HEREIN) STATES THAT ACCEPTANCES SHOULD BE RECEIVED BY THE CLOSE OF THE OFFER AT 5.30 P.M. (SINGAPORE TIME) ON 11 APRIL 2016 (MONDAY), OR SUCH LATER DATE(S) AS MAY BE ANNOUNCED FROM TIME TO TIME BY OR ON BEHALF OF THE OFFEROR.**

**ACCORDINGLY, SHAREHOLDERS WHO WISH TO ACCEPT THE OFFER MUST DO SO BY SUCH TIME AND DATE.**