

**THIS OFFER DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. PLEASE READ IT CAREFULLY.**

# **VOLUNTARY UNCONDITIONAL CASH OFFER**

**FOR AND ON BEHALF OF**

## **UNITED TECH INDUSTRIES LIMITED**

**聯科實業有限公司**

(BVI Company Number: 1937050)  
(Incorporated in the British Virgin Islands)

to acquire all of the issued and paid-up ordinary shares in the capital of



## **CHANGTIAN PLASTIC & CHEMICAL LIMITED**

(Company Registration Number: 39836)  
(Incorporated in Bermuda)

by



## **RHT CAPITAL PTE. LTD.**

(Company Registration Number: 201109968H)  
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror and the parties acting in concert with it

**OFFER PRICE OF**

# **\$S1.30**

**FOR EACH OFFER SHARE**

If you are in any doubt about this Offer (as defined herein) or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

RHT Capital Pte. Ltd. (“RHT Capital”) is acting for and on behalf of United Tech Industries Limited 聯科實業有限公司 (“Offeror”), and does not purport to advise the shareholders (“Shareholders”) of Changtian Plastic & Chemical Limited (“Company”) and/or any other person. In preparing its letter to Shareholders on behalf of the Offeror, RHT Capital has not had regard to the general or specific investment objectives, tax position, risk profiles, financial situation or particular needs and constraints of any individual Shareholder.

The contents of this Offer Document have not been reviewed by any regulatory authority in any jurisdiction. You are advised to exercise caution in relation to the Offer. If you are in any doubt about any of the contents of this Offer Document, you should obtain independent professional advice.

**The views and recommendations of the directors of the Company who are considered to be independent for the purposes of the Offer and the advice of the independent financial adviser to such directors on the Offer will be made available to you by the Company in due course. You may wish to consider their views before taking any action in relation to the Offer.**

If you have sold or transferred all your issued and paid-up ordinary shares in the capital of the Company (“Shares”) held through The Central Depository (Pte) Limited (“CDP”), you need not forward this Offer Document and the accompanying Form of Acceptance and Authorisation for Offer Shares (“FAA”) to the purchaser or transferee as CDP will arrange for a separate Offer Document and FAA to be sent to the purchaser or transferee. If you have sold or transferred all your Shares which are not deposited with CDP, you should immediately hand this Offer Document and the accompanying Form of Acceptance and Transfer for Offer Shares (“FAT”) to the purchaser or transferee or to the bank, stockbroker or agent through whom you effected the sale or transfer, for onward transmission to the purchaser or transferee. However, such documents should not be forwarded or transmitted to any jurisdiction outside of Singapore.

The Singapore Exchange Securities Trading Limited assumes no responsibility for the correctness of any of the statements made, reports contained or opinions expressed in this Offer Document.

**ACCEPTANCES SHOULD BE RECEIVED BY THE CLOSE OF THE OFFER AT 5.30 P.M. (SINGAPORE TIME) ON 17 JULY 2017 OR SUCH LATER DATE(S) AS MAY BE ANNOUNCED FROM TIME TO TIME BY OR ON BEHALF OF THE OFFEROR.**

The procedures for acceptance of the Offer are set out in **Appendix 5** on pages 26 to 30 of this Offer Document, and in the accompanying FAA and/or FAT (as applicable).